



## 2020–2021 Verification Worksheet – Independent Student

Your 2020–2021 Free Application for Federal Student Aid (FAFSA) was selected for verification. Federal regulations require our office to confirm that the information reported on your FAFSA is complete and correct. **Your application will not be processed until all of the required documents have been provided.**

### Student Information

Student Name:	Student ID#:
Phone Number:	Date of Birth:

### A. Student Household

List the people in your household. Be sure to include:

- Yourself and your spouse, if you are married.
- Children: if you will provide **more than half** of their support from July 1, 2020, through June 30, 2021 **or** if the child would be required to provide your information if they were completing a FAFSA for 2020-2021. (Not including foster children.)
- Other people if they now live with you **and** you provide **more than half** of their support **and** will continue to provide more than half of their support through June 30, 2021.

Fill out the name, age, and relationship to you for each person listed. If anyone will be enrolled at least half time in a degree, diploma, or certificate program any time between July 1, 2020 and June 30, 2021, please list the name of the institution.

FULLNAME	AGE	RELATIONSHIP	COLLEGE/UNIVERSITY	ENROLLED AT LEAST HALF TIME? (Y/N)
		Self/Student	Carl Albert State College	

Please be sure to fill out completely.

## B. Student/Spouse Income Information

### TAX FILERS ONLY

STUDENT	SPOUSE	
<input type="checkbox"/>	<input type="checkbox"/>	I have successfully used the FAFSA's IRS Data Retrieval Tool (DRT) to transfer my 2018 income information to the FAFSA.
<input type="checkbox"/>	<input type="checkbox"/>	I have not yet, but will use the IRS DRT to transfer my 2018 income information. • Please note that verification <b>cannot</b> be completed until we receive the new FAFSA.
<input type="checkbox"/>	<input type="checkbox"/>	I am unable or chose not to use the IRS DRT to transfer my information. • Must submit 2018 IRS Tax Return Transcript or signed 2018 1040 Form..
<input type="checkbox"/>	<input type="checkbox"/>	I filed an Amended IRS Income Tax Return • I have attached or will submit my 2018 IRS Tax Return Transcript <b>and</b> my signed 1040X.

#### How to obtain an IRS Tax Return Transcript:

- Get Transcript by Mail - Go to [www.irs.gov](http://www.irs.gov), under the heading **Tools**, click **Get a Tax Transcript**. Click **Get Transcript by Mail**. Make sure to request the **IRS Tax Return Transcript** and NOT the Account Transcript.
- Get Transcript ONLINE - Go to [www.irs.gov](http://www.irs.gov), under the heading **Tools**, click **Get a tax transcript**. Make sure to request the **IRS Tax Return Transcript** and NOT the Account Transcript.
- Automated Telephone Request 1-800-908-9946. Request the **Tax Return Transcript**, NOT the Account Transcript.
- Paper Request Form - Go to [www.irs.gov](http://www.irs.gov). Enter 4506-T in search box. Print the form and submit directly to the IRS.

### NON TAX FILERS ONLY

STUDENT	SPOUSE			
<input type="checkbox"/>	<input type="checkbox"/>	I was <b>not</b> employed and did not have any income earned from work in 2018. • Must submit an IRS Nonfiling Verification Letter.		
<input type="checkbox"/>	<input type="checkbox"/>	I <b>was</b> employed in 2018 and am not required to file a 2018 IRS Tax Return. • Must submit W2s <b>and</b> an IRS Nonfiling Verification Letter.		
		Employer's Name	Amount Earned in 2018	Received a W2? (Y/N)
<input type="checkbox"/>	<input type="checkbox"/>			
<input type="checkbox"/>	<input type="checkbox"/>			
<input type="checkbox"/>	<input type="checkbox"/>			
<input type="checkbox"/>	<input type="checkbox"/>			

## C. Certification and Signatures

The person signing this worksheet certifies that all of the information reported on it is complete and correct.

\_\_\_\_\_  
**Student's Signature**

\_\_\_\_\_  
**Date**

Reviewed By: \_\_\_\_\_